

Meeting Summary



Functional Area: Service Delivery

Sub-Function: Actors and Roles Identification for 360 View

Meeting Date: March 19, 2008

Location: Richmond VA CRM 131

Meeting called by: Terry Witt

Facilitators:

Todd Cole
Robin Brown
Martha Freeland
Gary Ham
Nancy Nolde
Betty Jessie

Preparation for meeting:

- Service Delivery team met over the course of the week to evaluate existing use cases.

Session Goals and Objectives:

1. Identify Actors, Roles, System Actors, and any other party that may need a view

Summary:

Service Delivery Team is initiating the collection of the Actors, Roles, etc in EA. All use cases in Tax Processing were completed with the exception of one that needs to be re-evaluated. This use case will be reviewed by Betty Jesse and the Tax Processing Team.

9 use cases in Financial Management were reviewed as well.

Plans for Next Workshop:

A BPR session is being planned to define the view of the basic actors on the template, including the party, individual, and organization. We will write Service Delivery use cases to gather this information for a 360 view.

Homework for Next Workshop:

Continue reviewing use cases.
Plan for Tax Processing BPR session

Scenario Report with Requirements

Package: Tax Processing

Detail:			
Use Case Name:			
Status:			
Author:			
Created on:		Modified on:	
Notes:			
Linked Requirements:			

Use Case Name:			
Status:			
Author:			
Created on:		Modified on:	
Notes:			
Linked Requirements:			

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Author:			
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